



# FINAL CONFERENCE

EU Cross-Border Succession Law



The project is co-funded by the Civil Justice Programme of the European Union



Fondazione Italiana del Notariato



UNIVERSITÀ DEGLI STUDI DI MILANO  
DIPARTIMENTO DI STUDI INTERNAZIONALI,  
GIURIDICI E STORICO-POLITICI



UNIVERSITÀ DEGLI STUDI DI MILANO  
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ITALIANO E SOVRANAZIONALE

# Evaluation on the project

## *‘Towards the Entry into Force of the Succession Regulation: Building Future Uniformity upon past Divergencies’*

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THE PROJECT IS IMPLEMENTED BY COORDINATOR



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# Objectives of the project

- To provide academic and practical analysis of the provisions of the Regulation;
- To disseminate information on the Regulation among legal practitioners (notaries, judges and private lawyers) in order to raise their awareness as to the changes introduced by the Regulation;
- To provide training and best practice exchange in relation to the current practice and future application of the provisions of the Regulation.

# Evaluation of the project

## EIPA's mandate

- Mid-term report to be delivered at the end of the first year of project implementation;
  - the implementation and preliminary results of the first activities between 1/4/2014 and 31/03/2015:
  - Creation and regular update of the project website;
  - Implementation of the opening conference;
  - Preparation of the questionnaire on successions;
  - Implementation of the first seminar (including best practice exchange) in Bucharest.
- Final report to be delivered at the end of the project.

# Methodology of the evaluation

## The DAC/EU criteria are used for the evaluation

- Relevance:
- Effectiveness
- Efficiency
- Impact
- Sustainability
- Added value
- EU visibility

### Mid term evaluation covered:

1. Creation and regular update of the website
2. Implementation and preliminary impact of the opening conference on 30/06/2014 in Rome
3. Implementation and preliminary impact of the first seminar, including best practice exchange session, on 23/01/2015 in Bucharest;
4. Preparation of the questionnaire on successions and development of the database

# Conclusions of the mid-term evaluation

- the evaluated main activities were successfully completed
- the website of the project was created, fully operational, user-friendly, complete and updated;
- the first two events attracted a big number of participants and were highly rated
  - a number of practical cases were identified and discussed that feeds into the practice paper to be produced towards the end of the project
  - related materials are freely available on the project web site.

# Conclusions of the mid-term evaluation

- the questionnaire on successions was prepared
  - in two versions, for different target groups
  - in five languages
  - widely disseminated
  - results summarised in an assessment explanatory report
  - published on the website in all foreseen language versions
- The database was created and completed with the relevant case law and legislation covering the partner countries.
  - The database is published on the website.

# Final evaluation

- Congratulations!
- EIPA looks forward to prepare the final evaluation of the project