



GOVERNING INHERITANCE STATUTES
AFTER THE ENTRY INTO FORCE
OF EU SUCCESSION REGULATION

GoInEU



THE LOGO REPRESENTS THE PROJECT IN ALL ITS ESSENTIAL ELEMENTS.

It symbolizes how, under the guidance of the European Union - to be found in the twelve stars of the founding countries - new procedures are activated and applied in an orderly and uniform manner following the recent entry into force of the European Regulation on successions - identified in the prospective circles which are directed towards and in turn come from the European Union.

The latter is obviously a cornerstone of certainty and respect for Community law.

SEMINAR

**MIGRATION AND
SUCCESSION IN EUROPE:
FOREIGN LAW MATTERS**

SECRETARIAT

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THE PROJECT IS IMPLEMENTED BY

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Under the patronage of



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**Espace Banca Monte Paschi Belgio
Avenue d'Auderghem 22-28
1040 BRUSSELS**



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The **GENERAL OBJECTIVE** of the action is: to contribute to the correct and coherent application of the Succession Regulation through analytical and capacity building activities targeting legal practitioners.

The **SPECIFIC OBJECTIVES** of the action are: 1. analyze the impact of the Succession Regulation in its first years of application with regard to: (i) migrant families; (ii) family models with different degrees of recognition in Member States; (iii) relationships with the new Family Regulations; (iv) successions interested by alien contractual schemes; (v) status filiations constituted abroad (vi) inheritance of digital goods; 2. capacitate legal practitioners to correctly apply the Regulation in their daily practice and in cross-border situations.

PLANNED ACTIVITIES are: (i) publication of peerreviewed research & analysis papers as well as a volume; (ii) development of training content for sessions in presence and an e-learning course hosted on a MOOC platform; (iii) external evaluation of project activities implementation and preliminary impact.

PERSONS BENEFITING FROM THE PROJECT are: mainly notaries (40%), lawyers (30%), judges (10%), public officers involved in successions (10%), and also academics (10%). About 120 persons attend each planned training session, more are involved in research and analysis.

EXPECTED RESULTS are: (i) uniform application of EU law that is fostered; (ii) EU citizens and migrants are better informed of the current implementation of EU law and trust their successions are recognized in Member States; (iii) discrimination against different family structures are effectively tackled; (iv) contribution to studying the impact of migration and the new emerging technologies on inheritance law is provided.

OUTPUTS to be produced are: (i) a questionnaire on EU succession law distributed to legal practitioners; (ii) training content for in presence training, 1 e-learning course; (iii) published papers and volume; (iv) practical cases collected; (v) 3 training sessions and 1 final conference; (vi) project website; (vii) evaluation reports.

9.00 Registration

9.15 Seminar's welcoming address

Sara Landini, Associate professor and responsible for project management and coordination
Università di Firenze

Roberto Barone, Civil law notary and member of the Board of the Fondazione Italiana del Notariato

Isabelle Sayn, Director of research, CNRS

Raul Radoi, Secretary General

Council of the Notariats of the European Union

9.30 Opening

Migration in Europe and through Europe: a demographic issue

Catherine Wihtol De Wenden, Senior research director, CNRS, CERI - SciencesPo

10.00 I. MIGRATION AND FOREIGN LAW RECEPTION: STATE OF PLAY BEFORE AND AFTER THE 2012 REGULATION

Moderator: Jean-Louis Van Boxstael
Civil law notary and doctor in law, lecturer
Université Libre de Bruxelles and KU Leuven

10.10 Reception and application modalities of foreign law according to the EU Regulation

Petra Hammje, Private law professor
Université de Nantes

10.40 Reception and execution modalities of judgments made in third countries under the 2012 Regulation

Mounia El Bahja, Civil law notary and consultant in private international law, Rabat

11.10 Debate

11.40 II. DIFFICULTIES ENCOUNTERED BY THE PARTIES

Moderator: José Ramón de Verda y Beamonte
Civil law professor, Universidad de Valencia

11.50 Round Table

Questions raised by French and Belgian notaries before an international succession

- Zoé Ancel-Liogier, Responsible of the Department Private International Law and Comparative Law, CRIDON of Lyon
- Véronique De Backer, Legal advisor
Fédération Royale du Notariat Belge
- Sara Berte, Legal advisor
Fédération Royale du Notariat Belge

12.50 Debate

13.20 Light lunch

14.40 III. FOCAL DISCUSSIONS

Moderator: Roberto Barone, Civil law notary and member of the Board of the Fondazione Italiana del Notariato

14.50 Fiscal optimization in the implementation of the 2012 Regulation

Philippe Rebattet, Civil law notary and doctor in law, teaching assistant, Université de Lyon

15.20 Transnational successions and the EU Court of Justice, first decisions and pending cases

Marco Rizzuti, Postdoctoral researcher
Università di Firenze

15.50 The succession of the surviving spouse

Carlo Alberto Marcoz, Civil law notary in Torino

16.20 Closing remarks: public order and social cohesion

Sara Landini, Associate professor and responsible for project management and coordination, Università di Firenze

17.00 Final debate

End of seminar: 17.30

The seminar is held in French without interpretation