



GOVERNING INHERITANCE STATUTES  
AFTER THE ENTRY INTO FORCE  
OF EU SUCCESSION REGULATION

GoInEU



**THE LOGO REPRESENTS THE PROJECT IN ALL ITS ESSENTIAL ELEMENTS.**

It symbolizes how, under the guidance of the European Union - to be found in the twelve stars of the founding countries - new procedures are activated and applied in an orderly and uniform manner following the recent entry into force of the European Regulation on successions - identified in the prospective circles which are directed towards and in turn come from the European Union.

The latter is obviously a cornerstone of certainty and respect for Community law.

**SEMINAR**

**MIGRATION AND  
SUCCESSION IN EUROPE:  
FOREIGN LAW MATTERS**

**SECRETARIAT**

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**THE PROJECT IS IMPLEMENTED BY**

**COORDINATOR**



UNIVERSITÀ  
DEGLI STUDI  
FIRENZE

**CO-BENEFICIARIES**



ELTE LAW  
FACULTY OF LAW



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Sezione Distrettuale di Firenze

Under the patronage of



**25 October 2018**

**Espace Banca Monte Paschi Belgio  
Avenue d'Auderghem 22-28  
1040 BRUSSELS**



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Justice Programme 2014-2020

The **GENERAL OBJECTIVE** of the action is: to contribute to the correct and coherent application of the Succession Regulation through analytical and capacity building activities targeting legal practitioners.

The **SPECIFIC OBJECTIVES** of the action are: 1. analyze the impact of the Succession Regulation in its first years of application with regard to: (i) migrant families; (ii) family models with different degrees of recognition in Member States; (iii) relationships with the new Family Regulations; (iv) successions interested by alien contractual schemes; (v) status filiations constituted abroad (vi) inheritance of digital goods; 2. capacitate legal practitioners to correctly apply the Regulation in their daily practice and in cross-border situations.

**PLANNED ACTIVITIES** are: (i) publication of peerreviewed research & analysis papers as well as a volume; (ii) development of training content for sessions in presence and an e-learning course hosted on a MOOC platform; (iii) external evaluation of project activities implementation and preliminary impact.

**PERSONS BENEFITING FROM THE PROJECT** are: mainly notaries (40%), lawyers (30%), judges (10%), public officers involved in successions (10%), and also academics (10%). About 120 persons attend each planned training session, more are involved in research and analysis.

**EXPECTED RESULTS** are: (i) uniform application of EU law that is fostered; (ii) EU citizens and migrants are better informed of the current implementation of EU law and trust their successions are recognized in Member States; (iii) discrimination against different family structures are effectively tackled; (iv) contribution to studying the impact of migration and the new emerging technologies on inheritance law is provided.

**OUTPUTS** to be produced are: (i) a questionnaire on EU succession law distributed to legal practitioners; (ii) training content for in presence training, 1 e-learning course; (iii) published papers and volume; (iv) practical cases collected; (v) 3 training sessions and 1 final conference; (vi) project website; (vii) evaluation reports.

**9.00** Registration

**9.15** Seminar's welcoming address

Sara Landini, Associate professor and responsible for project management and coordination  
Università di Firenze

Roberto Barone, Civil law notary and member of the Board of the Fondazione Italiana del Notariato

Isabelle Sayn, Director of research, CNRS

A representative of the CNUE

**9.30** Opening

**Migration in Europe and through Europe: a demographic issue**

Catherine Wihtol De Wenden, Senior research director, CNRS, CERI - SciencesPo

**10.00** **I. MIGRATION AND FOREIGN LAW RECEPTION: STATE OF PLAY BEFORE AND AFTER THE 2012 REGULATION**

*Moderator:* Jean-Louis Van Boxstael

Civil law notary and doctor in law, lecturer  
Université Libre de Bruxelles and KU Leuven

**10.10** Reception and application modalities of foreign law according to the EU Regulation

Petra Hammje, Private law professor  
Université de Nantes

**10.40** Reception and execution modalities of judgments made in third countries under the 2012 Regulation

Mounia El Bahja, Civil law notary and consultant in private international law, Rabat

**11.10** Debate

**11.40** **II. DIFFICULTIES ENCOUNTERED BY THE PARTIES**

*Moderator:* José Ramón de Verda y Beamonte

Civil law professor, Universidad de Valencia

**11.50** Round Table

**Questions raised by French and Belgian notaries before an international succession**

- Zoé Ancel-Lioger, Responsible of the Department Private International Law and Comparative Law, CRIDON of Lyon
- Véronique De Backer, Legal advisor  
Fédération Royale du Notariat Belge
- Sara Berte, Legal advisor  
Fédération Royale du Notariat Belge

**12.50** Debate

**13.20** Light lunch

**14.40** **III. FOCAL DISCUSSIONS**

*Moderator:* Roberto Barone, Civil law notary and member of the Board of the Fondazione Italiana del Notariato

**14.50** Fiscal optimization in the implementation of the 2012 Regulation

Philippe Rebattet, Civil law notary and doctor in law, teaching assistant, Université de Lyon

**15.20** Transnational successions and the EU Court of Justice, first decisions and pending cases

Marco Rizzuti, Postdoctoral researcher  
Università di Firenze

**15.50** The succession of the surviving spouse

Carlo Alberto Marcoz, Civil law notary in Torino

**16.20** Closing remarks: public order and social cohesion

Sara Landini, Associate professor and responsible for project management and coordination, Università di Firenze

**17.00** Final debate

End of seminar: 17.30

*The seminar is held in French without interpretation*