



GOVERNING INHERITANCE STATUTES  
AFTER THE ENTRY INTO FORCE  
OF EU SUCCESSION REGULATION

GoInEU

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## THE LOGO REPRESENTS THE PROJECT IN ALL ITS ESSENTIAL ELEMENTS.

It symbolizes how, under the guidance of the European Union - to be found in the twelve stars of the founding countries - new procedures are activated and applied in an orderly and uniform manner following the recent entry into force of the European Regulation on successions - identified in the prospective circles which are directed towards and in turn come from the European Union.

The latter is obviously a cornerstone of certainty and respect for Community law.

## THE PROJECT IS IMPLEMENTED BY

### COORDINATOR



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## SEMINAR

# INHERITANCE LAW AFTER EU SUCCESSION REGULATION: DEBATED ISSUES AND PROBLEMS IN IMPLEMENTATION

Under the patronage of



23rd March 2018

Salón del Rey  
del Colegio Notarial de Valencia  
c/Pascual i Genís, 21  
VALENCIA



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The **GENERAL OBJECTIVE** of the action is: to contribute to the correct and coherent application of the Succession Regulation through analytical and capacity building activities targeting legal practitioners.

The **SPECIFIC OBJECTIVES** of the action are: 1. analyze the impact of the Succession Regulation in its first years of application with regard to: (i) migrant families; (ii) family models with different degrees of recognition in Member States; (iii) relationships with the new Family Regulations; (iv) successions interested by alien contractual schemes; (v) status filiations constituted abroad (vi) inheritance of digital goods; 2. capacitate legal practitioners to correctly apply the Regulation in their daily practice and in cross-border situations.

**PLANNED ACTIVITIES** are: (i) publication of peer-reviewed research & analysis papers as well as a volume; (ii) development of training content for sessions in presence and an e-learning course hosted on a MOOC platform; (iii) external evaluation of project activities implementation and preliminary impact.

**PERSONS BENEFITING FROM THE PROJECT** are: mainly notaries (40%), lawyers (30%), judges (10%), public officers involved in successions (10%), and also academics (10%). About 120 persons attend each planned training session, more are involved in research and analysis.

**EXPECTED RESULTS** are: (i) uniform application of EU law that is fostered; (ii) EU citizens and migrants are better informed of the current implementation of EU law and trust their successions are recognized in Member States; (iii) discrimination against different family structures are effectively tackled; (iv) contribution to studying the impact of migration and the new emerging technologies on inheritance law is provided.

**OUTPUTS** to be produced are: (i) a questionnaire on EU succession law distributed to legal practitioners; (ii) training content for in presence training, 1 e-learning course; (iii) published papers and volume; (iv) practical cases collected; (v) 3 training sessions and 1 final conference; (vi) project website; (vii) evaluation reports.

#### 10.00 Seminar's Opening Address

Sara Landini, University of Florence

#### 10.10 A General Overview on the Regulation

José Luis Iglesias Buhigues  
University of Valencia

#### 11.00 European Legal Experiences in the Regulation's Implementation

Chairman: Salvador Carrión Olmos  
University of Valencia

- **Portugal**

Afonso Patrão, University of Coimbra

- **Hungary**

Balázs Tökei  
Eötvös Loránd University of Budapest

- **Germany**

María Eugenia Escobar Bravo  
University of Münster

11.45 Debate.

12.00 Coffee Break

#### 12.30 Inheritance Law facing New Social Realities

Chairman: María José Reyes López  
University of Valencia

- **Kafalah**

José Ramón de Verda y Beamonte  
University of Valencia

- **Polygamous Marriages**

Giovanni Berti de Marinis  
University of Perugia

- **Posthumous Assisted Reproduction**

Marco Rizzuti, University of Florence

13.15 Debate

#### 13.30 The Regulation in the Resolutions of the Spanish General Direction of Public Registers and Notaries

Lerdys Saray Heredia Sánchez  
Miguel Hernández  
University of Elche

14.00 Lunch Break

#### 16.00 Reflections from the Academia

Chairman: Josefina Alventosa del Río  
University of Valencia

- **The Regulation in CJEU's Case Law**

Guillermo Palao Moreno  
University of Valencia

- **The Law Applicable to Testaments' Provisions**

Carmen Azcárraga Monzonís  
University of Valencia

- **The Relationship between Successions and Matrimonial Property Regimes.**

Pablo Quinzá Redondo  
University of Valencia

16.45 Debate

17.15 Coffee Break

#### 17.45 Reflections from Notaries' Practice

Chairman: José María Cid Fernández  
Civil Law Notary

- **Matters Excluded from the EU Succession Regulation: Some Dubious Assumptions**

José Nieto Sánchez, Civil Law Notary

- **Formal and/or Substantial Validity Issues in Testaments' Circulation across the European Legal Area**

Roberto Barone, Civil Law Notary

- **Practical Problems Raised by the Regulation in its Notarial Implementation**

María de los Reyes Sánchez Moreno  
Civil Law Notary

18.45 Debate

19.15 Closing: Francisco Fonseca Morillo  
Deputy Director General, European Commission, DG Justice and Consumers

*The seminar is held in Spanish without interpretation.*